

Kazeli Web Office Features

Unlike our competitors ALL of our plans feature the same great benefits. Whether you're an army of one or 300, you can run your company with machine-like precision.

± Special Offer - The Scripts, Survey, and Cases Module are \$4 per month per user, but for a limited time these 3 modules are completely free FOREVER with any paying subscription.

Automatic Follow-Up	
Multi-media Broadcasting	●
Multi-step Follow-Up	●
Trackable Email Links	●
Nurture/Drip Marketing	●
Automated Contact History	●
Capture Leads Online	●
Support for Digital and Physical Goods	●
All Results Stored Under Contact Card	●
Privacy & Permission Management	●
CRM	
Contact Management	●
Contact Groups	●
Opportunity Management	●
Auto-Lead Distribution	●
Pipeline Analysis	●
Workflow Automation	●
Calendar Management	●
Task Management	●
Custom Reports	●
Auto-History Creation	●
Complete Email History	●
Privacy & Permission Management	●

Email Management	
Complete Email System	●
Send/Receive from Your Domain	●
Email Templates	●
Unlimited Send From Addresses	●
Internal Email Notification and Forwarding	●
Auto-Relate Emails to Contacts	●
Multiple Archive Function	●
Multiple Relate Function	●
Auto-Archive Feature	●
Send Attachments from My Computer	●
Send Attachments from Online File Storage	●
Copy Attachments to Online File Storage	●
Privately Track Deliverability of Sent Emails	●
Favorite Emails List	●
Spell Check	●
Paste from Word Function	●
Multi-Colored Flags for Follow Up	●
Unique Email Signature per Email Account	●
2 Levels of Spam Protection	●
Email Export (Administrator Only)	●
Create Follow Up Task from Email	●
POP3 Support	●
IMAP Support	◐
Gmail Support	●
Privacy & Permission Management	●
Contact Management	
Unlimited Contact to Account Relationships	●
Unlimited Contact Tags	●
Browse Contacts by Letter	●
Unlimited Number of User-Defined Fields	●
Google Maps Integrated	●
Favorite Contacts List	●
Remove Duplicates	●
Advanced Search	●
Default Search Settings	●
One-Click Relationship View	●
Built-In Notes w/Timestamp	●
Built-In Email	●

Contact Management (Continued...)	
Calendar History	●
Broadcast History	●
Automated Follow Up History	●
Projects List	●
Opportunity List	●
eShop Order History	●
Email History	●
Website History	●
Online Form History	●
Internal Scripts History	●
Privacy & Permission Management	●
Opportunity/Lead Management	
Capture & Create Opportunities online	●
Email History Relating to Opportunity	●
Auto-Lead Distribution	●
Customizable Sales Process	●
Unlimited Opportunity Tags	●
Opportunity Tracking	●
Opportunity scoring, routing, & assignment	●
Custom Reporting	●
File Management	●
Bookmark Management	●
Calendar Management	●
Task Management	●
External Opportunity Assignment & Mgmt.	●
Privacy & Permission Management	●
Team Member Management	●
Case Management[±]	
Cross-Company Collaboration	●
Case Queues	●
Case Email Auto-Response	●
Case Email History	●
Case History Tracking	●
Customizable Case Process	●
Case Email Templates	●

Call Scripts Management[±]	
Call Based Scripts	●
Response Based Follow Up Campaigns	●
Customizable Scripts Process	●
Script/Resolution Branching	●
Customizable Reports	●
Privacy & Permission Management	●
Email Broadcasts	
Contact Tracking	●
Open and Click Tracking	●
Targeted Follow Up Based on Clicks	●
Step-By-Step Email Wizard	●
Add Your Own Photos	●
Create Your Own HTML Email	●
Customizable HTML Email Templates	●
Thousands of Color Scheme Combinations	●
List Segmentation	●
Unlimited Number of Broadcast Campaigns	●
Monitor Opt-Out Tracking	●
Privacy & Permission Management	●
Footer Customization	●
Project Management	
Capture new Project Requests Online	●
Email History	●
Auto-Project Distribution	●
Customizable Project Process	●
Unlimited Project Tags	●
Project Tracking	●
Custom Reporting	●
File Management	●
Bookmark Management	●
Calendar Management	●
Task Management	●
External Project Assignment & Management	●
Team Member Management	●
Privacy & Permission Management	●

Task Management	
Cross-Company Collaboration	●
Task To-Do Lists	●
Flexible Viewing Options	●
View Company-Wide Task List	●
Task Templates	●
Task Priority Tracking	●
Task History	●
Task Assignment Notification	●
Task Completion Notification	●
Create Calendar Events from Task	●
Relate Tasks to Opportunities or Projects	●
Tasks w/Files, Bookmarks, & Email History	●
Automate Task Creation & Assignment	●
Customizable Task Reports	●
Simple & Advanced Task Search	●
External Task Assignment & Management	●
Survey Module/Online Form Builder[±]	
Unlimited Question/Answer Combinations	●
Unlimited Number of Pages	●
Checkbox, Radio, & File Upload Support	●
Text Box Support	●
Survey Responses Update Contact Card	●
Customizable Reports	●
Targeted Follow Up Based on Results	●
Automatically Create/Update Contacts	●
Auto Assign Tags	●
Monitor Opt-Out Tracking	●
Results by Person, Survey, or Question	●
Privacy & Permission Management	●
File Management	
Create & Organize Multiple Layers of Folders	●
Anytime, Anywhere File Access	●
Organic Search Results by Activity	●
Drag and Drop Multiple File Upload	●
Relate Files to Contacts, Projects, and Opportunities	●
Reserved Folder for Online Access/Distribution	●
In-Folder Collaboration	●
Privacy & Permission Management	●

Website Builder & Management Tool	
Allows Multiple Websites Under One Account	●
Thousands of Color Scheme Combinations	●
Change Your Color Scheme at Anytime!	●
Customizable Website Templates	●
Track Contact Visits to Your Webpage	●
WYSIWYG Editor, functions like MS Word	●
Unlimited Number of Page Versions	●
Add Notes For Each Version	●
Drag and Drop Image Upload	●
Multi-Language Support	●
Spell Checker	●
Multimedia Manager (All types: .pdf, .mov, .avi, etc)	●
Stylesheet Support	●
Multi-language built-in keyboard	●
Unique page titles, description, and keywords	●
Instant page publishing	●
Search Engine Friendly URLs (Kazeli SES Technology)	●
Multi-language support	●
Website Bookmark Friendly	●
Printable Website Pages	●
Real-Time Statistics w/User Defined Date Ranges	●
Multiple Menu Group Capability	●
Easily Updateable Page Templates	●
Manage Page Order	●
Supports Google Search	●
Bulk Meta Tag Insertion	●
Use Your Own Domain (www.yourcompany.com)	●
Business Network	
Public and Private Company Profile	●
Immediate Search Engine Submission	●
View Related Businesses 3 Levels	●
Find Product & Service Providers	●
Generate FREE Leads	●
Company Blog	●
Marketplace to Promote Products & Services	●
Tag Favorite Businesses	●
Unlimited Public and Invite Only Groups	●
Groups: Forums, Photo Gallery, File Gallery, Videos	●

Business Network (Continued...)	
Job Board for Recruiting	●
Article Voting & Relationship View	●
View Articles by Top Rated, Connection, or Latest	●
Post Comments on Articles	●
Bookstore	●
Barter Lookup and Request	●
Professional Network	●
Share Projects/Opportunities with Any Member	●
Infrastructure	
Real-Time Customization	●
Real-Time Analytics	●
Granular Security & Sharing	●
Dozens of Integrated Applications	●
Multitenant Kernel	●
Proven Reliability (status.kazeli.com)	●
Real-Time Query Optimizer	●
Real-Time Integration	●
Real-Time Upgrades	●
Multiple Global Data Centers & Disaster Recovery	●
Real-Time Scalability	●
Real-Time Query Optimizer	●